### Paper Recycling System in Japan

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## Challenges for Recovered Paper in ASEAN Countries

- Growing production of packaging papers along with economic growth.
- Increasing demand for recovered paper as raw material.

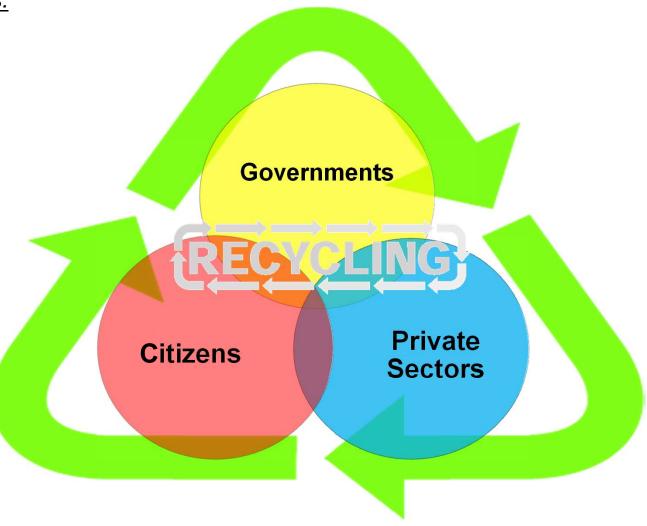
- Movement of tightening regulations on import of recyclable wastes.
- Uncertainty about future recovered paper supply from imports.



Need for improving domestic recovered paper supply

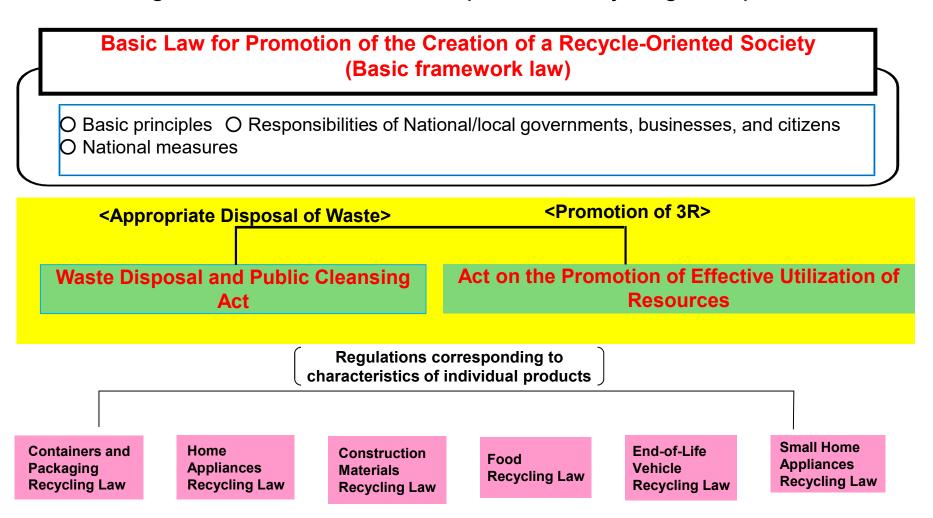
# What Needs a Successful Paper Recycling System?

Key to establish a successful paper recycling system is a close cooperation among private sectors (paper manufacturers and recovered paper distributors), governments and citizens.



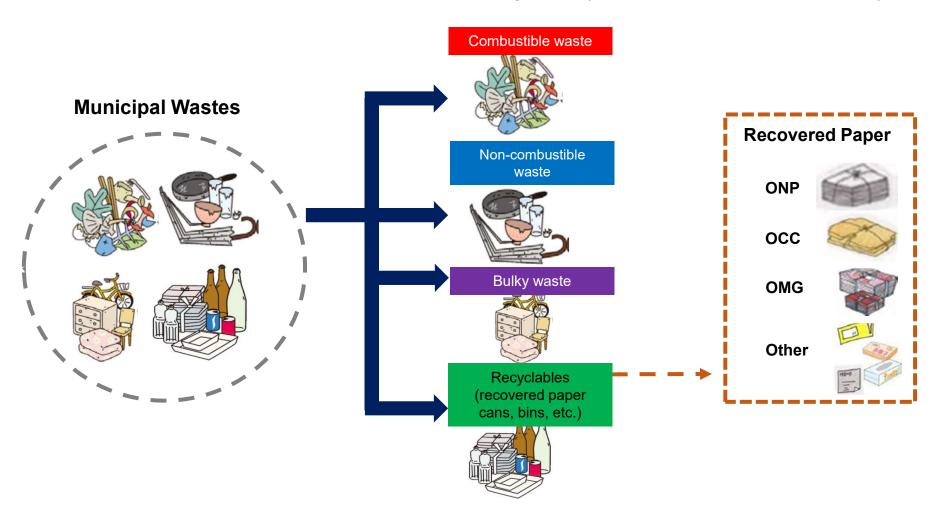
### Government's Role in Paper Recycling ~Development of Legal System~

Legal Structure on Waste Disposal & Recycling in Japan



### Government's Role in Paper Recycling ~Sorted Collection of Wastes~

- Local governments classify municipal wastes into several categories and collect them in a separate manner.
- Furthermore, used paper is collected in categories (OCC, ONP, OMG, and etc.)



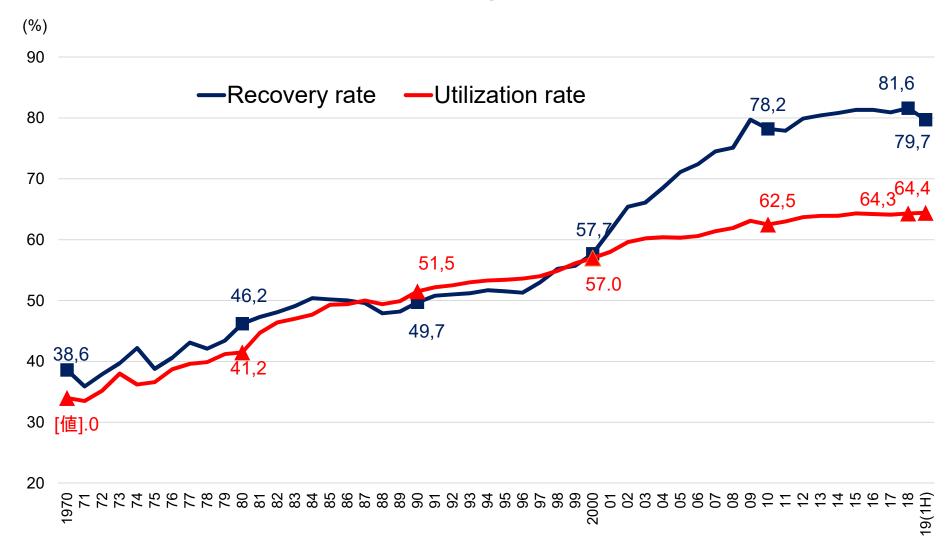
# Roles of Paper industry in Paper Recycling ~Setting Industry's Recovered Paper Utilization Target~

- In the late 1980s, increased paper waste generation became a social problem in Japan.
- Japan Paper Association (JPA) established the "Recycling 55 Program" in 1990, with a target of increasing recovered paper utilization rate to 55% by 1995.
- Since then, JPA has revised the target every five years, and the latest target set in 2015 is "by 2020, achieve the utilization rate of 65%".



 To achieve the target, the industry has been working continuously on improving recovered paper process technologies with machine suppliers, as well as developing recycled paper products.

## Recovered Paper Recovery and Utilization Rate in Japan



### Quality Standard of Recovered Paper

In Japan, Paper Recycling Promotion Center (PRPC) sets the quality standard for major 5 recovered paper grades.

Grade	Prohibitive materials		Mix ratio of other	Moisture
	Classification A	Classification B	recovered paper grades	content
ONP	None permitted	May not exceed 0.3% (None permitted in principle)	May not exceed 1%	May not exceed 12%
OCC	None permitted	May not exceed 0.3% (None permitted in principle	May not exceed 3%	May not exceed 12%
OMG	None permitted	May not exceed 0.5% (None permitted in principle	May not exceed 5%	May not exceed 12%
Sorted residential old paper & paperboard	None permitted	May not exceed 0.5% (None permitted in principle		May not exceed 12%
SOP	None permitted	May not exceed 0.5% (None permitted in principle		May not exceed 12%

#### (Prohibited materials)

- 1. Classification A is defined as any materials that may significantly damage to paper products or paper making process, and includes stones, metal, cloth, sublimation transfer paper, nonwoven fabric, perfumed paper and synthetic paper.
- 2. Classification B is defined as any materials that are not preferable to be mixed into raw material for papermaking, and includes carbon paper, carbonless copy paper, laminated paper, adhesive tape and thermal paper.

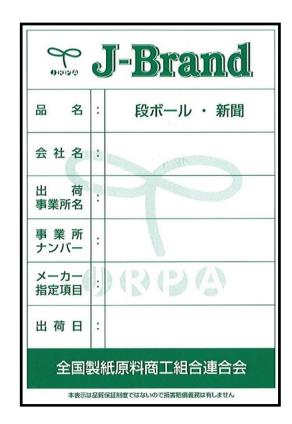
#### Quality Improvement Efforts in Recovered Paper Wholesalers

~Accreditation system for recovered paper quality (J-Brand) by Japan Recovered Paper Association (JRPA)~

#### (1) Purpose:

Improve recovered paper quality and promote paper recycling through unification of quality specification of recovered paper in Japan

- (2) Quality specification
  In line with PRPC's "Quality Standard of Recovered Paper"
- (3) Accreditation grades OCC, ONP



### Conclusion – Key Factors for Paper Recycling

- Cooperation among government, private sectors (paper manufacturers, recovered paper distributors) and citizens, and their cooperation.
- 2. Development of legal system by central government.
- 3. Sorted collection of wastes by local governments.
- 4. Cooperation for sorted collection by households.
- 5. Industry-common grade classification and quality standard.
- Quality management and stable supply by recovered paper wholesalers.
- 7. Efforts for promoting recovered paper utilization in the paper industry as a whole.

### Thank you